



Announcement Summary

Entity name

TRIVARX LTD

Applicable security for the reorganisation

TRI	ORDINARY FULLY PAID
TRIAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
TRIAO	OPTION EXPIRING 08-DEC-2025 EX \$0.011
TRIAR	OPTION EXPIRING 15-JUN-2025 EX \$0.004
TRIOC	OPTION EXPIRING 28-FEB-2024

Announcement Type

New Announcement

Date of this announcement

18/10/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/10/2023

Record Date

25/10/2023

Issue Date

1/11/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TRIVARX LTD

1.2 Registered Number Type

ACN

Registration Number

008130336

1.3 ASX issuer code

TRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

TRI

ORDINARY FULLY PAID

TRIAD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TRIAO

OPTION EXPIRING 08-DEC-2025 EX \$0.011

TRIAR

OPTION EXPIRING 15-JUN-2025 EX \$0.004

TRIOC

OPTION EXPIRING 28-FEB-2024

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	6/10/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

25/10/2023

3.2 Date of +security holder meeting

6/10/2023

3.2a Effective date of consolidation or split

20/10/2023

3.3 Last day for trading in the pre consolidation or split +securities

23/10/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/10/2023

3.5 Record date

25/10/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/10/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/11/2023

3.8 Trading starts on a normal T+2 basis

2/11/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

6/11/2023

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

TRI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

6,714,378,022

Number on issue post consolidation or split

335,718,901

Estimate/Actual Estimated**ASX +Security Code**

TRIAD

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

1,077,861,781

Number on issue post consolidation or split

53,893,089

Estimate/Actual Estimated**ASX +Security Code**

TRIAO

ASX +Security Description

OPTION EXPIRING 08-DEC-2025 EX \$0.011

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

11,250,000

Number on issue post consolidation or split

562,500

Estimate/Actual Estimated



ASX +Security Code	ASX +Security Description		
TRIAR	OPTION EXPIRING 15-JUN-2025 EX \$0.004		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	1,801,979,961	90,098,998	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
TRIOC	OPTION EXPIRING 28-FEB-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	525,582,972	26,279,149	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
TRIAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TRIAO	OPTION EXPIRING 08-DEC-2025 EX \$0.011	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01100000	0.22000000
ASX +Security Code	ASX +Security Description	
TRIAR	OPTION EXPIRING 15-JUN-2025 EX \$0.004	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00400000	0.08000000
ASX +Security Code	ASX +Security Description	
TRIOC	OPTION EXPIRING 28-FEB-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.01500000	0.30000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of General Meeting for any further details - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02708407-3A625537?access_token=83ff96335c2d45a094df02a206a39ff4

6.2 Additional information for inclusion in the Announcement Summary