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# ASX Release

6 May 2026

## Retail Entitlement Offer - Reminder to Eligible Retail Shareholders<sup>1</sup>

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") advises that it is today dispatching a reminder to Eligible Retail Shareholders in connection with the retail component of the Company's fully underwritten 1-for-5.4 pro-rata accelerated non-renounceable entitlement offer announced to ASX on Monday, 20 April 2026 (the "**Entitlement Offer**").

Eligible Retail Shareholders<sup>1</sup> should review all announcements issued by NEXTDC to ASX in connection with the Entitlement Offer, including the Retail Offer Booklet, as well as other relevant updates such as NEXTDC's ASX announcement titled "A\$1.8 billion of New Senior Debt Commitments Secured" released to ASX on Tuesday, 5 May 2026.

All announcements are available on ASX's website at [www.asx.com.au](http://www.asx.com.au) and on NEXTDC's Investor Centre at [www.nextdc.com/investor-centre](http://www.nextdc.com/investor-centre).

For queries in relation to the Entitlement Offer, please call the NEXTDC offer information line on 1800 645 237 (within Australia) or +61 1800 645 237 (outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday. The NEXTDC offer information line will remain open until 10 business days after the allotment of New Shares<sup>1</sup> issued under the retail component of the Entitlement Offer.

Authorised for release by the Chief Executive Officer and Managing Director of NEXTDC Limited.

**ENDS**

For more information:

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NEXTDC Investor Centre: [www.nextdc.com/investor-centre](http://www.nextdc.com/investor-centre)

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<sup>1</sup> As defined in the Retail Offer Booklet released to ASX on Monday, 27 April 2026 ("**Retail Offer Booklet**")



## **IMPORTANT NOTICE**

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

## **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer or solicitation would be unlawful. This announcement may not be distributed or released in the United States.

Neither the entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933 (the “**US Securities Act**”) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be taken up or exercised by, and the New Shares may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States. The entitlements and the New Shares to be offered and sold in the retail component of the Entitlement Offer may only be offered and sold outside the United States in “offshore transactions” (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.

## **GENERAL**

In addition, this announcement is subject to the same ‘Important Notices’ as appears in the Retail Offer Booklet with any necessary contextual changes.

Certain figures, amounts, percentages, estimates, calculations of value and fractions provided in this announcement are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this announcement.



## About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprises, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *powering the intelligence economy*.

To learn more, visit [www.nextdc.com](http://www.nextdc.com)

# REMINDER: NEXTDC A\$1.5 BILLION ENTITLEMENT OFFER

Dear Shareholder,

On 20 April 2026, NEXTDC (ASX: NXT) announced a fully underwritten 1-for-5.4 pro-rata accelerated non-renounceable entitlement offer to raise ~A\$1.5 billion.

**Your Entitlement:** Eligible Retail Shareholders can subscribe for new NEXTDC shares at A\$12.70 per New Share for up to their full Entitlement, being the same Offer Price and 1-for-5.4 offer ratio as the Institutional Entitlement Offer.

**Top Up Facility:** Eligible Retail Shareholders who take up their full Entitlement may also apply for additional New Shares, **up to a maximum of 100% of their Entitlement**, at the same Offer Price (subject to availability and any scale back).

**The Retail Entitlement Offer is now open and closes at 5:00pm (Sydney time) on Monday, 11 May 2026.**

Read the Retail Offer Booklet, Entitlement and Acceptance Form, Investor Presentation and other ASX announcements before making your investment decision at [events.miraqle.com/nxt-offer](https://events.miraqle.com/nxt-offer).

*Thank you for your continued support of NEXTDC.*

## KEY OFFER TERMS

### OFFER PRICE

**A\$12.70** per New Share

*Represents a 10.9% discount to the last close of NEXTDC's share price on Friday, 1 May 2026 of A\$14.25<sup>1</sup>*

### TOP UP FACILITY

Apply for up to **100%** more than your Entitlement at A\$12.70 per New Share (subject to availability and scale back)

### OFFER CLOSES

5:00pm (Sydney time)  
Monday, 11 May 2026 (unless extended)

### HOW TO APPLY

[events.miraqle.com/nxt-offer](https://events.miraqle.com/nxt-offer)

**Questions? Call the NEXTDC Offer Information Line, 8:30am to 5:30pm (Sydney time), Monday to Friday. | Help: 1800 645 237 (AU) +61 1800 645 237 (Intl)**

<sup>1</sup> See [www.asx.com.au](https://www.asx.com.au) for NXT's most recent trading price.

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## Powering the Intelligence Economy™

### IMPORTANT NOTICE

Nothing contained in this document constitutes financial product advice or investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

In addition, this document is subject to the same 'Important Notices' as appears in the Retail Offer Booklet released to ASX on 27 April 2026 with any necessary contextual changes. You should read the Retail Offer Booklet and Entitlement and Acceptance Form in their entirety, as well as any other ASX announcements made by NEXTDC, before making your investment decision. Capitalised terms used but not defined in this document have the meaning given in the Retail Offer Booklet.

The Retail Entitlement Offer is open to Eligible Retail Shareholders in Australia or New Zealand only. Neither the entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be taken up or exercised by, and the New Shares may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.