

Macquarie Group Limited

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ASX Release

MACQUARIE GROUP 2026 HALF YEAR RESULTS EMAIL TO SHAREHOLDERS

SYDNEY, 7 NOVEMBER 2025 – Macquarie Group Limited (Macquarie) (ASX: MQG; ADR: MQBKY) today provides the attached Macquarie Group 2026 Half Year Results email to shareholders. The email contains a link to the 2026 Interim Report, which was released to ASX earlier today.

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This document has been authorised for release to the ASX by Sam Dobson, Head of Investor Relations.

From Investor Relations

Macquarie announces \$A1,655 million half-year profit

Dear Shareholder

Thank you for your continued support. Macquarie Group achieved a net profit of \$A1,655 million for the half year ended 30 September 2025 (1H26), up 3% on the half year ended 30 September 2024 (1H25) and down 21% on the half year ended 31 March 2025 (2H25).

Key points

- Macquarie Asset Management (MAM) delivered a net profit contribution of \$A1,175 million, up 43% from \$A823 million in 1H25.
- Banking and Financial Services (BFS) delivered a net profit contribution of \$A793 million, up 22% from \$A650 million in 1H25.
- Commodities and Global Markets (CGM) delivered a net profit contribution of \$A1,113 million, down 15% from \$A1,316 million in 1H25.
- Macquarie Capital delivered a net profit contribution of \$A711 million, up 92% from \$A371 million in 1H25.
- Macquarie's four Operating Groups maintain established, diverse income streams. Our most annuity-style sources of income, which arise from strong and established activities, driven by underlying client franchises, represented 56% of our net operating income. Our markets-facing income, which is strongly correlated with market conditions, represented 16% of our net operating income, given more subdued conditions in certain commodity markets. Our activities which contain both annuity-style and markets-facing characteristics accounted for 28% of our net operating income, supported by the diversification of our portfolio and the strength of our client base.
- Macquarie's financial position continues to comfortably exceed regulatory minimum requirements with Group capital surplus of \$A7.6 billion and Bank Group APRA Basel III Level 2 Common Equity Tier 1 capital ratio of 12.4% (Harmonised: 17.3%).
- Given the strong capital position, the Board has approved an extension of the up to \$A2 billion on-market share buyback for a further 12 months. The buyback provides additional flexibility to manage the Group's capital position and Macquarie retains the ability to vary, pause or terminate the buyback at any time. The timing and actual number of ordinary shares purchased under the buyback will be subject to a number of factors including the Group's surplus capital position, market conditions and opportunities to deploy capital by the businesses.
- We continue to maintain a cautious stance, with a conservative approach to capital, funding and liquidity that positions us well to respond to the current environment.

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- Macquarie Group Managing Director and Chief Executive Officer, Shemara Wikramanayake, said: "Macquarie remains well-positioned to deliver superior performance in the medium term with established, diverse income streams; deep expertise across diverse sectors in major markets with structural growth tailwinds; patient adjacent growth across new products and new markets; ongoing investment in our operating platform; a strong and conservative balance sheet; and a proven risk management framework and culture."

We are pleased to advise that the 2026 [Interim Report](#) is now available on our website.

We invite you to watch a message from our CEO, Shemara Wikramanayake below.



2026 interim ordinary dividend

The Macquarie Group Limited Board resolved to pay an interim ordinary dividend of \$A2.80 per share (35% franked) representing a payout ratio of 64%. The interim ordinary dividend will be paid on 17 December 2025.

Further information is available [here](#).

Thank you for your support

On behalf of Macquarie Group, we'd like to thank you for your continued support. Macquarie's Investor Relations team and I are here to assist you. If you have any questions or would like further information, please email our team at investorrelations@macquarie.com.

Yours sincerely

Sam Dobson
Head of Investor Relations