

Macquarie Bank Limited

ABN 46 008 583 542

Macquarie Securities Group

50 Martin Place

Sydney NSW 2000

GPO Box 3466

Sydney NSW 2001

Telephone 1800 080 033

Facsimile (61 2) 8232 6158

Internet <http://www.macquarie.com.au>

DX 10287 SSE

SWIFT MACQAU2S

10 August 2016

Stephen Small
ASX Derivatives
Level 6, 20 Bridge Street
Sydney NSW 2000



Dear Stephen,

MARKET ANNOUNCEMENT

Macquarie Bank Limited (“Macquarie”) is the issuer of Macquarie International Warrants (ASX code: ZRIWMC) over Securities in Rio Tinto Plc (the “Listed Entity”). On 03 August 2016, the Listed Entity announced a Distribution of USD 0.45 (GBP equivalent of 0.3380).

As a result of such announcements, it is expected that the ZRIWMC Warrants (“Warrants”):

- (1) will commence trading on an ex-Distribution Amount basis on 11th August 2016; and
- (2) will have a record date of 12th August 2016.

The Distribution Amount (per Warrant) will be equal to the amount (if any) of the Distribution after deduction of any applicable Costs and Taxes and conversion into AUD at the exchange rate determined by Macquarie.

The final dividend amount payable (if any) to eligible Warrant Holders is anticipated to be distributed no later than 10 business days after the Company’s dividend payment date of 22nd September 2016.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/internationalwarrants.

Kind regards,

Client Service Team

Macquarie Securities Group

Macquarie Bank Limited