

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Mithril Resources Limited

ACN/ARSN 099 883 922

This notice is given by BHP Billiton Limited on behalf of itself and each of its controlled bodies corporate (BHP Billiton Group **Subsidiaries**) named in the list of 4 pages annexed to this notice and marked **A**.

1. Details of substantial holder (1)

Name BHP Billiton Minerals Pty Ltd
ACN/ARSN (if applicable) 008 694 782

The holder ceased to be a substantial holder on 05/05/2006
The previous notice was given to the company on 31/10/2003
The previous notice was dated 31/10/2003

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
05/05/2006	BHP Billiton Minerals Pty Ltd	Sale of securities of which it is the registered holder in transactions that took place on Australian Stock Exchange Limited (ASX).	1820000	5,200,000 ordinary shares	BHP Billiton Minerals Pty Ltd
05/05/2006	BHP Billiton Limited	Sale by BHP Billiton Minerals Pty Ltd of securities in which BHP Billiton Limited was taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of BHP Billiton Minerals Pty Ltd.	As above.	As above.	As above.
05/05/2006	Each of the BHP Billiton Group Subsidiaries	Sale by BHP Billiton Minerals Pty Ltd of securities in which each of the BHP Billiton Group Subsidiaries was taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, BHP Billiton Limited) above 20% in BHP Billiton Minerals Pty Ltd.	As above.	As above.	As above.

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BHP Billiton Group Subsidiaries	C/- BHP Billiton Limited Level 27, 180 Lonsdale Street, Melbourne VIC 3000

Signature

print name Ross Mallett

capacity Company Secretary

sign here

date

9/5/06

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

BHP BILLITON LIMITED GROUP STRUCTURE

Entity and Country of Incorporation

141 Union Company - USA
 Agnew Mining Company Pty Ltd - Australia
 Beswick Pty Ltd (in liquidation) - Australia
 BHP (USA) Investments Inc - USA
 BHP Asia Pacific Nickel Pty Ltd - Australia
 BHP Billiton (Eurasia) LLC - Russia
 BHP Billiton (Trinidad) Holdings Ltd - St Lucia, West Indies
 BHP Billiton (Trinidad-2AB) Ltd - Canada
 BHP Billiton (Trinidad-2C) Ltd - Canada
 BHP Billiton (Trinidad-3A) Ltd - Trinidad
 BHP Billiton (Trinidad-East Coast) Ltd - Canada
 BHP Billiton Boliviana de Petroleo Inc - USA
 BHP Billiton Brasil Investimentos Ltda - Brazil
 BHP Billiton Brasil Ltda - Brazil
 BHP Billiton Capital Inc - Delaware
 BHP Billiton CBM Investments - Australia
 BHP Billiton Chile Inversiones Ltda - Chile
 BHP Billiton China Ltd - Hong Kong
 BHP Billiton Diamonds (Belgium) N V - Belgium
 BHP Billiton Diamonds Australia Pty Ltd - Australia
 BHP Billiton Diamonds Inc - Canada
 BHP Billiton Direct Reduced Iron Pty Ltd - Australia
 BHP Billiton Employee Plan Pty Ltd - Australia
 BHP Billiton Empreendimentos Mineraiis Ltda - Brazil
 BHP Billiton Energy Coal Inc - USA
 BHP Billiton Executive Services Company Pty Ltd - Australia
 BHP Billiton Finance (USA) Ltd - Australia
 BHP Billiton Finance Ltd - Australia
 BHP Billiton Group Operations Pty Ltd - Australia
 BHP Billiton Innovation Pty Ltd - Australia
 BHP Billiton International Trading (Shanghai) Co Ltd - China
 BHP Billiton Investment Holdings Ltd - United Kingdom
 BHP Billiton Iron Ore Pty Ltd - Australia
 BHP Billiton Japan Ltd - Japan
 BHP Billiton Japan Pty Ltd (in liquidation) - Australia
 BHP Billiton Korea Co Ltd - Korea
 BHP Billiton Limited - Australia
 BHP Billiton LNG International Inc - USA
 BHP Billiton Lonsdale Investments Pty Ltd - Australia
 BHP Billiton Marine & General Insurances Pty Ltd - Australia
 BHP Billiton Marketing AG - Switzerland
 BHP Billiton Marketing Asia Pte Ltd - Singapore
 BHP Billiton Marketing B.V. - The Netherlands
 BHP Billiton Marketing Inc - USA
 BHP Billiton Marketing Investments APS - Denmark
 BHP Billiton Marketing Services India Pvt Ltd - India
 BHP Billiton Metal GmbH - Germany
 BHP Billiton Minerals Pty Ltd - Australia
 BHP Billiton Named Corporation - Canada
 BHP Billiton Nickel Nouvelle Caledonie SAS - New Caledonia
 BHP Billiton Petroleum (Americas) Inc - USA
 BHP Billiton Petroleum (Australia) Pty Ltd - Australia
 BHP Billiton Petroleum (Bass Strait) Pty Ltd - Australia
 BHP Billiton Petroleum (Deepwater) Inc - USA
 BHP Billiton Petroleum (GOM) Inc - USA
 BHP Billiton Petroleum (International Exploration) Pty Ltd - Australia
 BHP Billiton Petroleum (NA/ME-ONE) Corp - Nova Scotia
 BHP Billiton Petroleum (NA/ME-THREE) Corp - Nova Scotia
 BHP Billiton Petroleum (NA/ME-TWO) Corp - Nova Scotia
 BHP Billiton Petroleum (North West Shelf) Pty Ltd - Australia
 BHP Billiton Petroleum (Pipelines Investments) Pty Ltd - Australia

BHP BILLITON LIMITED GROUP STRUCTURE

Entity and Country of Incorporation

BHP Billiton Petroleum (Victoria) Pty Ltd - Australia
 BHP Billiton Petroleum Great Britain Ltd - United Kingdom
 BHP Billiton Petroleum International Pty Ltd - Australia
 BHP Billiton Petroleum Investments (Great Britain) Pty Ltd - Australia
 BHP Petroleum India Pvt Ltd - India
 BHP Petroleum North Sea Ltd - United Kingdom
 BHP Billiton Petroleum Ltd - United Kingdom
 BHP Billiton Petroleum Pty Ltd - Australia
 BHP Billiton Petroleum Trading and Marketing (Asia) Pte Ltd - Singapore
 BHP Billiton Petroleum Trading and Marketing Inc - USA
 BHP Billiton Petroleum Trading and Marketing Pty Ltd - Australia
 BHP Billiton PNG Services Limited - Papua New Guinea
 BHP Billiton Raw Materials B.V. - The Netherlands
 BHP Billiton Shared Business Services Pty Ltd - Australia
 BHP Billiton Tintaya SA - Peru
 BHP Billiton World Exploration Inc - Canada
 BHP Canadian Diamonds Company - Canada
 BHP Capital No 20 Pty Ltd - Australia
 BHP Chile Inc - USA
 BHP Coal Holdings Pty Ltd - Australia
 BHP Coal Pty Ltd - Australia
 BHP Copper Inc - USA
 BHP Development Finance Pty Ltd - Australia
 BHP Escondida Inc - USA
 BHP Finance Investments (I) Pty Ltd (in liquidation) - Australia
 BHP Finance (International) Inc - USA
 BHP Finance (Investments) USA Inc - USA
 BHP Finance (USA) Inc (in liquidation) - USA
 BHP Financial Services (UK) Ltd - Guernsey
 BHP Group Resources Pty Ltd - Australia
 BHP Hawaii Inc - USA
 BHP Holdings (International) Inc - USA
 BHP Holdings (Operations) Inc - USA
 BHP Holdings (Resources) Inc - USA
 BHP Holdings (USA) Inc - USA
 BHP Holdings International (Investments) Inc - USA
 BHP International Finance Corporation - USA
 BHP International Participacoes Ltda - Brazil
 BHP Iron Ore (Jimblebar) Pty Ltd - Australia
 BHP Iron Pty Ltd - Australia
 BHP Khanij Anveshana Private Limited - India
 BHP Madagascar SARL - Madagascar
 BHP Madencilik Limited Sirketi - Turkey
 BHP Mineral Resources Inc - USA
 BHP Minerals Asia Inc - USA
 BHP Minerals Asia Pacific Pty Ltd - Australia
 BHP Minerals Europe Ltd - United Kingdom
 BHP Minerals Exploration Inc - USA
 BHP Minerals Ghana Inc - USA
 BHP Minerals Holdings Pty Ltd - Australia
 BHP Minerals India Pvt Ltd - India
 BHP Minerals International Exploration Inc - USA
 BHP Minerals International Inc - USA
 BHP Minerals Norway Pty Ltd (in liquidation) - Australia
 BHP Minerals Pacific Inc - USA
 BHP Minerals Service Company - USA
 BHP Mitsui Coal Pty Ltd - Australia
 BHP Navajo Coal Company - USA
 BHP Nominees Investments No 1 Pty Ltd (in liquidation) - Australia
 BHP Nominees Investments No 2 Pty Ltd (in liquidation) - Australia
 BHP Nominees Investments No 3 Pty Ltd (in liquidation) - Australia
 BHP Operations Inc - USA

BHP BILLITON LIMITED GROUP STRUCTURE

Entity and Country of Incorporation

BHP Peru Holdings Inc - USA
 BHP Petroleum (Argentina) SA - Argentina
 BHP Petroleum (Ashmore Operations) Pty Ltd - Australia
 BHP Petroleum (Cambodia) Pty Ltd - Australia
 BHP Petroleum (Pakistan) Pty Ltd - Australia
 BHP Petroleum (Tankers) Ltd - Bermuda
 BHP Petroleum (Tolo) Inc - Canada
 BHP Petroleum (UK) Corporation - USA
 BHP Petroleum (UK) Ltd (in liquidation) - United Kingdom
 BHP Queensland Coal Investments Pty Ltd - Australia
 BHP Queensland Coal Limited - USA
 BHP Resources Inc - USA
 BHP Titanium Minerals Pty Ltd - Australia
 BHP Venezuela DRI Ltd - United Kingdom
 BHP Venezuela Inc - USA
 BHP Venture Investments Pty Ltd - Australia
 BHPB Freight Pty Ltd - Australia
 Billiton Investment 12 B.V. - The Netherlands
 Billiton Marketing France SARL - France
 Billiton Marketing Holding B.V. - The Netherlands
 Billiton Marketing SAR (Hong Kong) Ltd - Hong Kong
 Billiton Taiwan Ltd - Taiwan
 Broadmeadow Mines Services Pty Ltd - Australia
 Broken Hill Proprietary (USA) Inc - USA
 Bulkera Limited - Liberia
 Carson Hill Gold Mining Corporation - USA
 Chaco Valley Energy LLC - USA
 Corridor Sands Limitada - Mozambique
 County Shipping Company Limited - Hong Kong
 Dampier Coal (Queensland) Pty Ltd - Australia
 Dendrobium Coal Pty Ltd - Australia
 Dia Met Minerals (Africa) Ltd. - Cayman Islands
 Eloff Mining Company (Pty) Ltd - South Africa
 Endeavour Coal Pty Ltd - Australia
 Global BHP Copper Ltd - Cayman Islands
 Great Boulder Mines Pty Ltd - Australia
 Hamilton Brothers Corporation - USA
 Hamilton Brothers Exploration Company - USA
 Hamilton Brothers Petroleum Corporation - USA
 Hamilton Oil Company Inc - USA
 Hay Point Services Pty Ltd - Australia
 Illawarra Coal Holdings Pty Ltd - Australia
 Illawarra Services Pty Ltd - Australia
 International Minerals Company LLC - USA
 IPS USA Inc - USA
 JMM Sub Inc - USA
 Keithen Limited (in liquidation) - Australia
 Kendilo Coal Inc - USA
 Marcona International SA - Panama
 Minera BHP Billiton, SA de CV - Mexico
 Minera Escondida Ltda - Chile
 Mineracao Jenipapo SA - Brazil
 Olympic Dam Marketing Pty Ltd - Australia
 Oy Alwima Ltd - Finland
 Pacific Liner Services Pty Ltd - Australia
 Pilbara Gas Pty Ltd - Australia
 Point Lake Marketing Inc. - Canada
 PRI Eastern Ltd - Cook Islands
 PT BHP Billiton Indonesia - Indonesia
 PT BHP Kendilo Coal Indonesia - Indonesia
 PT Gag Nikel - Indonesia
 PT Gorontalo Minerals - Indonesia

BHP BILLITON LIMITED GROUP STRUCTURE

Entity and Country of Incorporation

PT Juloi Coal - Indonesia
 PT Kalteng Coal - Indonesia
 PT Lahai Coal - Indonesia
 PT Maruwai Coal - Indonesia
 PT Pari Coal - Indonesia
 PT Ratah Coal - Indonesia
 PT Sumber Barito Coal - Indonesia
 Samancor AG - Switzerland
 San Juan Coal Company - USA
 San Juan Transportation Company - USA
 San Manuel Arizona Railroad Company - USA
 Southeastern Petroleum Sales Corporation - USA
 Southern Cross Fertilisers Pty Ltd - Australia
 Tavela Pty Ltd (in liquidation) - Australia
 The Broken Hill Proprietary Company Pty Ltd - Australia
 The Norwegian Oil Corporation (DNO-US) - USA
 The World Marine & General Insurance Plc - United Kingdom
 Three Springs Talc Pty Limited - Australia
 Transition Benefits Fund Pty Ltd (in liquidation) - Australia
 UMAL Consolidated Pty Ltd - Australia
 Universal Ore and Alloys Ltd (in liquidation) - Hong Kong
 Western Hog Ranch Company - USA
 Western Mining Corporation Pty Ltd - Australia
 Western Mining Mongolia XXK - Mongolia
 Western Venture Inc - USA
 Westmin Talc (U.K) - United Kingdom
 Westmin Talc Pty Ltd - Australia
 Wesminco Oil Pty Ltd - Australia
 Westminer Insurance Pte Ltd - Singapore
 WMC (Argentina) Inc - USA
 WMC (China) Pty Ltd - Australia
 WMC (Liberia) Limited - Hong Kong
 WMC (Mineral Sands) Pty Ltd - Jersey
 WMC (Olympic Dam Corporation) Pty Ltd - Australia
 WMC (Olympic Dam Operations) Pty Ltd - Australia
 WMC (Peru) Inc - USA
 WMC Automation Pty Ltd - Australia
 WMC Corporate Services Inc - USA
 WMC Exploration Chile SA - Chile
 WMC Exploration Inc - USA
 WMC Finance (USA) Limited - Australia
 WMC Finance Limited - Australia
 WMC Holdings Pty Ltd - Australia
 WMC Innovation Pty Ltd - Australia
 WMC Kazakstan Ltd - Jersey
 WMC Mineracao Limitada - Brazil
 WMC Resources (China) Pty Ltd - Australia
 WMC Resources (Namibia) (Pty) Ltd - Namibia
 WMC Resources Exploration Pty Ltd - Australia
 WMC Resources International (RSA) Pty Ltd - Australia
 WMC Resources International Pty Ltd - Australia
 WMC Resources Ltd - Australia
 WMC Resources Marketing (UK) Limited - United Kingdom
 WMC Resources Marketing Pty Ltd
 WMC Resources Marketing Pty Ltd - Australia
 WMC Securities Pty Ltd - Australia
 WMC Services Pty Limited - Australia
 WMC Xinjiang Mineral Industry Services Company Ltd - China
 Yakabindie Nickel Pty Ltd - Australia
 Yeelirrie Development Company Pty Ltd - Australia
 Yeelirrie Management Services Pty Ltd - Australia