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18 June 2026

ASX Market Announcements Office
ASX Limited Exchange Centre
Level 27, 39 Martin Place
Sydney NSW 2000

Online lodgement

Dear Sir / Madam

Takeover Offer by Diamond Infraco 1 Pty Ltd in relation to Atlas Arteria Limited – Notice of Status of Defeating Conditions

We refer to the off-market takeover bid made by Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (the **Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, for all of the ordinary shares that it does not already own in Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (the **Offer**).

On behalf of the Bidder, we enclose a notice pursuant to sections 630(3) and 630(5)(b) of the *Corporations Act 2001* (Cth) confirming the status of the defeating conditions in respect of the Offer.

Yours sincerely

A handwritten signature in black ink that reads "Guy Alexander".

Guy Alexander
Partner
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Guy.Alexander@allens.com.au
T +61 2 9230 4874

A handwritten signature in black ink that reads "Charles Ashton".

Charles Ashton
Partner
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Encl

18 June 2026

Notice under section 630(3) of the *Corporations Act 2001* (Cth)

Status of Defeating Conditions

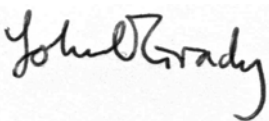
Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (the **Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, gives notice in accordance with section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to its off-market takeover offer for all of the ordinary shares that it does not already own in Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**) (the **Offer**) on the terms set out in the bidder's statement in relation to the Offer dated 27 April 2026, as supplemented by the supplementary bidder's statements in relation to the Offer dated 17 June 2026, 15 June 2026, 10 June 2026, 9 June 2026, 3 June 2026, 1 June 2026, 26 May 2026 and 20 May 2026 (together, the **Bidder's Statement**).

The Bidder hereby gives notice under section 630(3) of the Corporations Act that:

- 1 as at the date of this notice, Condition 1 of Annexure 1 (*Regulatory approvals*) has been fulfilled and the Offer has been declared free from all other defeating conditions contained in the Bidder's Statement;
- 2 the Offer is unconditional and has been unconditional since 17 June 2026; and
- 3 the Bidder's voting power in Atlas Arteria as at the date of this notice is 38.83%.

Dated: 18 June 2026

Signed on behalf of Diamond Infraco 1 Pty Ltd:



John O'Grady

Director



Julian Gray

Director