



## Announcement Summary

**Entity name**

ARIANA RESOURCES PLC

**Date of this announcement**

Friday May 22, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
AA2AG	OPTION EXPIRING 31-DEC-2027 EX \$0.50	1,733,334	22/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ARIANA RESOURCES PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

32681342334

**1.3 ASX issuer code**

AA2

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/5/2026



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Dec-2025 09:15

**Announcement Title**

New - Proposed issue of securities - AA2

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 3 CDIs and CDI Options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

AA2AG : OPTION EXPIRING 31-DEC-2027 EX \$0.50

**Date the +securities the subject of this notification were issued**

22/5/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Tranche 2 CDI Options under the Xinhai investment agreement and corporate advisory agreement.

#### Issue details

---

**Number of +securities**

1,666,667

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to Xinhai upon completion of Tranche 2 conditions (see ASX announcement on 22 December 2025) and following the receipt of shareholder approval.

**Number of +securities**

66,667

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

CDI options attached to the CDIs issued to corporate advisers for management and success fees in relation to the Tranche 2 investment, in lieu of cash consideration.



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AA2 : CHESS DEPOSITARY INTERESTS 1:10	46,087,384

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AA2AG : OPTION EXPIRING 31-DEC-2027 EX \$0.50	15,600,000
AA2AC : CHESS DEPOSITARY INTERESTS 1:10 RESTRICTED	400,875
AA2AD : COMMON STOCK RESTRICTED	393,806,472
AA2AE : OPTION EXPIRING 31-MAR-2029 RESTRICTED	25,000,000
AA2AA : COMMON STOCK	2,193,702,259
AA2AF : OPTION EXPIRING 26-AUG-2029 RESTRICTED	4,444,444
AA2AB : 1:10 CDI EQUIVALENT TO AA2AA AND AA2AD	258,393,603