



Announcement Summary

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**Entity name**

ARIANA RESOURCES PLC

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 22, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
AA2	CHESS DEPOSITARY INTERESTS 1:10	3,466,666	22/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARIANA RESOURCES PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

32681342334

**1.3 ASX issuer code**

AA2

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/5/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Dec-2025 09:15

**Announcement Title**

New - Proposed issue of securities - AA2

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 3 CDIs and CDI Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

AA2 : CHESS DEPOSITARY INTERESTS 1:10

**Issue date**

22/5/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,333,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Provision of metallurgical sampling and testwork at Dokwe by Xinhai (valued at A\$1 million).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.300000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

133,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to corporate advisers for management and success fees in relation to the Xinhai transaction, in lieu of cash payment.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.300000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AA2 : CHESS DEPOSITARY INTERESTS 1:10	49,554,050

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AA2AG : OPTION EXPIRING 31-DEC-2027 EX \$0.50	13,866,666
AA2AC : CHESS DEPOSITARY INTERESTS 1:10 RESTRICTED	400,875
AA2AD : COMMON STOCK RESTRICTED	393,806,472
AA2AE : OPTION EXPIRING 31-MAR-2029 RESTRICTED	25,000,000
AA2AA : COMMON STOCK	2,193,702,259
AA2AF : OPTION EXPIRING 26-AUG-2029 RESTRICTED	4,444,444
AA2AB : 1:10 CDI EQUIVALENT TO AA2AA AND AA2AD	258,393,603